**INTEREST RATES MARKET NOTICE – REVISED FINAL**

**Date: 20 April 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC PROPERTY FUND LIMITED – “IPFG01”)**

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The JSE Limited has granted a listing to **INVESTEC PROPERTY FUND LIMITED** on Interest Rate Market with effect from 22 April 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IPFG01

**Nominal Issued** R 800,000,000

**Issue Price** 100%

**Coupon** 5.575% (3 Month JIBAR as at 19 Apr 2021 of 3.675% plus 190bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 June 2024

**Books Close Date** 18 March, 18 June, 18 September, 18 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** by 17:00 on17 March, 17 June, 17 September, 17 December

**Issue Date** 22 April 2021

**Date Convention** Following

**Interest Commencement Date** 22 April 2021

**First Interest Payment Date** 22 June 2021

**ISIN No.** ZAG000175795

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IPFG01%20PricingSupplement2204REV.PDF**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IPFG01%20PricingSupplement2204REV.PDF)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000